**INTEREST RATES MARKET NOTICE**

**Date: 13 July 2021**

**Subject:** New Financial Instrument Listing

**(AMBER HOUSE FUND 2 (RF) LIMITED – “AHF2O1”)**

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The JSE Limited has granted a listing to **AMBER HOUSE FUND 2 (RF) LIMITED** on Interest Rate Market with effect from 19 July 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** AHF2O1

**Nominal Issued** R 275 000 000

**Issue Price** 100%

**Coupon** 4.492% (3 Month JIBAR as at 12 Jul 2021 of 3.692% plus 80bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 July 2022

**Books Close Date** 13 January, 13 April, 13 July, 13 October

**Interest Payment Date(s)** 18 January, 18 April, 18 July, 18 October

**Last Day to Register** By 17:00 on12 January, 12 April, 12 July, 12 October

**Issue Date** 19 July 2021

**Date Convention** Following

**Interest Commencement Date** 19 July 2021

**First Interest Payment Date** 18 October 2021

**ISIN No.** ZAG000177791

**Additional Information** Secured Class Omega

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/AHF2O1%20PricingSupplement1907.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/AHF2O1%20PricingSupplement1907.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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